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UNITED STATES DISTRICT COURT FOR THE DISTRICT OF NEW JERSEY

MARK F. DURFEE,

: CIVIL ACTION NO.:

Plaintiff, : 2:08-cv-02977 (KSH/PS)

:

vs.

EQUINOX CAPITAL III, L.P., : EQUINOX CAPITAL SBIC, L.P., : EQUINOX PARTNERS III, LLC, :

EQUINOX SBIC PARTNERS, LLC, :

EQUINOX SBIC TARTNERS, ELC, .
EQUINOX CAPITAL, INC., :

EQUINOX SMU MANAGEMENT, : LLC, EQUINOX SMU PARTNERS, : LLC, SMU HOLDINGS, INC, SMU

ACQUISITION CORP., EQUINOX : EIC MANAGEMENT LLC, : EQUINOX EIC PARTNERS, LLC, : EIC ACQUISITION CORP., EIC .

HOLDING, INC., EIC SMU ACQUISITION CORP. and STEVEN

C. RODGER,

Defendants.

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CIVIL ACTION - VOLUNTARY STIPULATION OF DISMISSAL

The undersigned attorneys for Plaintiff Mark F. Durfee hereby voluntarily stipulate and agree to the dismissal of this civil action in accordance with Fed. R. Civ. P. 41(a)(1).

McELROY, DEUTSCH, MULVANEY & CARPENTER, LLP

Attorneys for Plaintiff Mark F. Durfee

Date: August 22, 2008 By: <u>/s/ Thomas P. Scrivo</u>

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